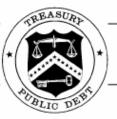
PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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CONTACT: Office of Financing
February 20, 2014

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202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 1-Year 11-Month 0.045% FRN (Reopening) Offering Amount \$13,000,000,000 Currently Outstanding \$15,000,000,000 **CUSIP** Number 912828WK2 February 26, 2014 Auction Date Original Issue Date January 31, 2014 Issue Date February 28, 2014 Maturity Date January 31, 2016 **Dated Date** January 31, 2014 AV-2016 Series Discount Margin Determined at Auction 0.045% Spread **Interest Payment Dates** April 30, July 31, October 31 and January 31 Accrued Interest from 01/31/2014 to 02/28/2014 Determined at Auction Premium or Discount Determined at Auction Maximum Award \$4,550,000,000 Maximum Recognized Bid at a Single Discount Margin \$4,550,000,000 NLP Reporting Threshold \$4,550,000,000 NLP Exclusion Amount \$5,300,000,000 Minimum Bid Amount and Multiples \$100 Competitive Bid Discount Margin Increments² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in TreasuryDirect® Yes \$68,915,000,000 Estimated Amount of Maturing Coupon Securities Held by the Public Maturing Date February 28, 2014 **SOMA Holdings Maturing** \$295,000,000 SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount³

Noncompetitive Closing Time

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a discount margin with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.